



Heartland LTC Supply Request

Fax Back: 602-381-8503

Agent Name _____ Agent Phone _____

Mailing Address _____

Email _____

Email (if available) or Mail? _____ Supplies needed by _____

We suggest that you keep enough supply on hand for 3 months of sales.
Products, applications, and marketing materials change periodically.
To verify that your items on hand are current, please call.

Carrier _____ State(s) _____

Product _____

'Agent Only' Materials:

- Product Guide Qty _____
- Sample Policy Qty _____
- Prospecting Tools Qty _____
- Underwriting Guidelines Qty _____
- Tax Guide Qty _____
- Rate Software Qty _____
- Executive Carve-out/ Worksite Sales Information
- More Training on This Product!

Client Materials:

- Packaged Client Kits Qty _____
 - LTC brochure/Product Brochure
 - Application(s)
 - Outline of Coverage
 - Additional informative materials
- Shopper's Guide Qty _____
(required with all sales)
- Medicare Guide Qty _____
(required with all sales to clients over age 65)
- Sales Presentation
(powerpoint, dvd, or similar items available)
- Other _____
Qty _____